

1. Investor Details

Folio No:

First/Sole Applicant PAN No:

Name of Sole / 1st Applicant: Mr. / Ms. / M/s.

Mobile No:

Email ID:

Guardian Name / Contact Person: Mr. / Ms.

Relationship with Minor/Designation:

2. Existing SIP Details

Scheme Name:

Option/Sub Option:

Plan: ☐ Regular ☐ Direct Amount (₹) (including the Step-Up amount, if any)

Start Month/Year:

End Month/Year:

Frequency: ☐ Monthly ☐ Quarterly

SIP Date:

3. SIP Pause Details (should be atleast 10 days later than the application date)

SIP Pause start Date:

SIP Pause End Date:

(Maximum 3 for monthly frequency and 1 for quarterly frequency)

4. Declaration & Signature(s)

I/We hereby confirm and declare as under:

I/We have read, understood and agree to comply with the terms and conditions of the scheme related documents of the scheme and the terms & conditions of enrolment for Systematic Investment Plan (SIP) Pause Facility.

I/We hereby apply to the Trustees to Pause the SIP.

Date:

Place:

Signature (s) First Sole/Unit holder/
Guardian/POA Holder Second Sole/Unit holder Third Sole/Unit holder

Investor Name:

Scheme Name:

SIP Amount:

Folio No:

SIP Pause:

Stamp & Signature

Instructions

1. The SIP Pause Facility may be availed only after a minimum of six SIP instalments and enable investors to temporarily suspend an active SIP for 1 to 3 consecutive months, or until the remaining SIP tenure, whichever is earlier.
2. The Facility can be availed by submitting a physical request at least **10 calendar days prior** to the next SIP due date.
3. The maximum number of instalments that can be paused using this facility are 3 (three) consecutive instalments for SIPs registered with Monthly frequency and 1 (one) for SIPs registered with Quarterly frequency.
4. The SIP Pause Facility shall be processed on a SIP-specific basis accordingly, separate requests must be submitted for SIPs with different folios, schemes, frequencies or SIP dates. Incomplete or inaccurate information may result in rejection of the request.
5. Any applicable SIP Top-Up scheduled during the pause period shall be incorporated in the SIP amount upon resumption.
6. The SIP Pause Facility may be availed only once during the tenure of a SIP and once registered, the pause request cannot be cancelled or modified.
7. The AMC reserves the right to modify, suspend or withdraw the SIP Pause Facility and/or amend these terms and conditions in accordance with applicable regulatory requirements.